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Dollar General Improves Sales Jump 16% The discount retailer reported fourth-quarter profits at \$91 million, up from \$75.5 million in the same quarter last year, helped by a 16% jump in sales to \$3.65 billion. Adjusted earnings per share were \$0.82, up from \$0.45. The higher profit from a worse set of sales helped push net sales higher by 8%, to \$41.29 billion. Dollar General was the second-largest discount retailer in the country based on sales, behind fellow discounter Family Dollar Stores. That helped it rank fifth in North American sales, up from 18th in 2011, says Morningstar. Dollar General now expects fiscal 2013 sales to rise by 8% to 9% to \$27 billion. It projects net income at \$188 million to \$213 million, compared with sales of \$13 billion to \$14 billion and net income of \$182 million last year. That increased profit margin helped push shares up 6.6% to \$82.57. However, that isn't enough to make up for the lower sales. Morningstar said it put the company's enterprise value at \$13.47 billion, or \$83.58 a share. For the year, the stock fell 13.6% to \$71.69. Morningstar had maintained its Neutral rating on the company, but noted that the company may be limited in its growth potential because of its discount strategy. "The retail discount business model is likely to remain a small part of the marketplace," said Morningstar, because of its low profit margins and lack of pricing power.

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